



LRC Study Committee on Treasurer Investment Targets and State Employee Retirement Options

Agenda

February 17, 2014

10:00 a.m.

Legislative Office Building, Room 1027/1128

I. Welcome and Comments

Representative Jeff Collins, Cochair

Representative Stephen Ross, Cochair

II. Pension Overview

David Vanderweide, Fiscal Research Division, NCGA

III. Financial Report on Pension System

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

IV. Assumed Rate of Return

David Vanderweide, Fiscal Research Division, NCGA

V. Treasurer's Initiatives

Kevin SigRist, Chief Investment Officer, Department of State Treasurer

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

VI. Overview of Pension Spiking

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

VII. TSERS Vesting

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

VIII. Committee Discussion

IX. Adjourn